

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:**

**ISC Building Materials, Inc.,  
Debtor**

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§  
§  
§  
§

**CASE NO. 10-35732**

**CHAPTER 11**

**DEBTOR'S NOTICE OF SETTLEMENT STATEMENT  
ON SALE OF LOT B ENNIS LUMBER YARD**

COMES NOW, ISC Building Materials, Inc., (the "Debtor"), by and through its counsel, Wyatt Legal Services, PLLC, by Donald L. Wyatt, Jr., and pursuant to paragraph 5, page 9 of 11 of Document #290, hereby publishes the proposed settlement statement and disbursement schedule for a closing on Lot B, the Ennis Lumber Yard, scheduled for Monday, February 14, 2011 at 1:00.

Dated: February 11, 2011

Respectfully submitted,

**ISC Building Materials, Inc.,**  
By its attorney  
Wyatt Legal Services, PLLC

/s/ Don Wyatt\_\_\_\_\_  
By: Donald L. Wyatt, Jr.  
SBA No. 24039262  
26418 Oakridge Drive  
The Woodlands, Texas 77380  
281-419-8733 Phone  
281-419-8703 Fax  
[don.wyatt@wyattpllc.com](mailto:don.wyatt@wyattpllc.com)